

CLIENT ASSESSMENT

Your Company Name Appears Here

120 Main Street
Your City, State 32820
Phone: (555) 555-0000
Fax: (555) 555-1000
info@YCN.com
www.ycnah.com



Assessment By Carol Pearl
Assessment On 11/13/2009

John Doe
4245 Maple Ave
Your City, NY 11000

Client ID 1

Opening Statement field

Assessment Module Overview

This sample displays just a few of the 90 pre-set assessment categories you can choose from included in **CareManager Pro**. Each category has Issues choices with Answer Wizards. Your assessment setup choices are easily customizable to edit / modify or add new categories or delete. You can add your own required or desired issues and answer wizards.

You simply select and load the desired Categories into your Client Assessment module. Then just select an issue, click (check box) edit your answer wizard, view and print a clear, easy to read Client Assessment Report. Like the one you're reading now. Complete your assessment in minutes. Later, using the integrated Care Plan module you quickly complete your Plan, Goals and Resolution date on any issue. Then you can print your Assessment combined with Plan of Care. All narrative fields have Spell-Check. No more typos. And you can import your logo to appear on the header of your report.

CareManager Pro's Assessment Module is user-friendly, easy to learn and master. One of many reasons why our software is the preferred choice of hundreds of professionals. Our no-obligation full-version trial runs for 30 days. Plenty of time to click away, explore and evaluate to make an informed purchase decision.

This sample below is of a Home Environment Assessment showing categories with all your "answer" choices. Only the choices you've "checked" for your client's assessment will appear on your report. You can also include other Category choices to this assessment.

Home - Appliance - Dryer

Dryer is in good working order
Dryer is not in good working order

Home - Appliance - Electric Range

Electric range is not safe nor in good working order
Electric range is safe and in good working order

Home - Appliance - Gas Range

Gas range is not safe nor in proper working order
Gas range is safe and in proper working order

Home - Appliance - Refrigerator

Refrigerator is in good working order
Refrigerator is not in good working order

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Home - Appliance - Washer

Washer is in good working order
Washer is not in good working order

Home - Appliance - Water Heater

Water heater is in good working order
Water heater is not in good working order

Home - Bathroom

Bath or shower bench is not present
Bath or shower bench is present
Clothes hamper is not in place
Faucets are clearly marked Hot and Cold
Faucets are not clearly marked Hot & Cold
Hand support or grab bars are secure
Hand supports or grab bars are not installed in shower and/or bathtub
Hand supports or grab bars are not secure
Has a clothes hamper in place
Nite lights are not present
Nite lights are present
Non-skid decals or mats are in shower and/or bathtub
Non-skid decals or mats are not in shower and/or bathtub
Rugs and/or floor mats are not secure
Rugs and/or floor mats are secure
Shower has hose or extension
Shower has no hose or extension
Telephone is not within easy access
Telephone is within easy access
There are hand supports and grab bars installed in shower and/or bath
There is clutter
There is no clutter
Toilet / commode is clean
Toilet / commode is not clean
Toilet extender is in place
Toilet extender is not present
Toiletries are not properly stored
Toiletries are properly stored
Towel supply is adequate
Towel supply is not adequate
Traffic area is clear and safe
Traffic area is not clear and safe
Tub and shower is clean
Tub and shower is not clean

Home - Bedroom

Alarm clock is present in patient's bedroom
Area rugs and/or carpets are not secure or safe
Area rugs and/or carpets are secure and safe
Bedroom is clean and orderly
Bedroom is not clean or orderly
Closet is not orderly
Closet is not well lighted
Closet is orderly
Closet is well lighted
Clothing is not put away
Clothing is put away
Emergency phone numbers are nearby with easy access

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Emergency phone numbers are not nearby or within easy access
Flashlight is not within easy access
Flashlight is within easy access
Nite lights are not present or adequate
Nite lights are present and adequate
No alarm clock is present
Telephone is near bed and/or within easy access
Telephone is not near bed nor within easy access
Traffic area is clear
Traffic area is not clear

Home - Electrical Safety

Circuits, extension cords or outlets are not overloaded
Circuits, extension cords or outlets are overloaded
Electrical cords are in good order
Electrical cords are not in good condition
Heaters are not placed away from curtains, furnishing or rugs
Heaters are placed away from curtains, furnishing or rugs
Outlets are not warm to the touch
Outlets are warm to the touch
There is broken or outdated equipment
There is no broken or outdated equipment

Home - Emergency Precautions

Does not know of radio stations that transmit emergency information
Does not know of safe place in home to go to in the event of severe storm
Does not know of two ways to evacuate home in the event of emergency
Has a functioning battery operated radio
Has a functioning television
Has a hurricane or storm emergency kit
Has no functioning battery operated radio
Has no functioning television
Has no hurricane or storm emergency kit
Knows of radio stations that transmit emergency information
Knows of safe place in home to go to in the event of severe storm
Knows of two ways to evacuate home in the event of emergency

Home - Exterior

Exterior paint, siding or stucco is in good condition
Exterior paint, siding or stucco is not in good condition
Exterior walls and fences are in good repair
Exterior walls and fences are not in good repair
Lawn, hedges and shrubs are not trimmed and maintained
Lawn, hedges and shrubs are trimmed and maintained
There are entrance ramps in place
There are no entrance ramps in place
Tools and yard equipment are not safely stored
Tools and yard equipment are safely stored
Walkways are clear and safe
Walkways are not clear and safe

Home - General Precautions

Does not have an inventory and/or photographs of possessions
First-aid kit does not have up-to-date supplies
Has an inventory and/or photographs of possessions
Important documents and photocopies are kept separately
Important documents and photocopies are not kept separately
Important documents are in a safe, secure place

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Important documents are not in a safe, secure place
Keys are kept in mailbox or under doormats
Keys are labeled and hung in clear view
Keys are not kept in mailbox or under doormats
Keys are not labeled or hung in clear view
Police & Fire Depts have not been notified that client is housebound
Police and fire departments have been notified that client is housebound
Spare house and car keys are not within easy access
Spare pair of eyeglasses are available
Spare pair of eyeglasses are not available
There are spare house and car keys within easy access
There is a first-aid kit available with up-to-date supplies

Home - Kitchen

Cleaning fluids, detergents and/or poisons are not properly labeled and stored
Cleaning fluids, detergents and/or poisons are properly labeled and stored
Emergency numbers are not posted in clear view
Emergency numbers are posted in clear view
Food storage areas are clean
Food storage areas are not clean
Kitchen is clean
Kitchen is not clean
Kitchen is not orderly
Kitchen is orderly
Microwave oven is clean
Microwave oven is not clean
Nite lights are not present
Nite lights are present
Refrigerator is clean
Refrigerator is not clean
Spoiled or dated food found in refrigerator
Spoiled or dated food not found in refrigerator
Stove top and/or oven is clean
Stove top and/or oven is not clean
Traffic area is clear and safe
Traffic area is not clear and safe

Home - Living Area

Ceiling fans are installed or portable fans are available
Ceiling fans are not installed nor are portable fans available
Ceiling or portable fans are in working order
Ceiling or portable fans are not in working order
Furniture patterns do not provide easy access to doors and windows
Furniture patterns provide easy access to doors and windows
Home cooling system is adequate
Home cooling system is not adequate
Home heating system is adequate
Home heating system is not adequate
Interior lighting is adequate
Interior lighting is not adequate
Lighting does not provide even, general illumination
Light switches are located near room entrances
Light switches are not located near room entrances
Lighting provides even, general illumination
Living area does not have clear traffic area
Living area does not have pictures and paintings to provide sensory stimulation
Living area has clear traffic area
Living area has pictures and paintings providing sensory stimulation

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Living area is clean and orderly
Living area is not clean or orderly
There are mirrors in living area
There are no mirrors in living area

Behavioral Issues - Behavior Problems Frequency

Medical gases are not properly stored or handled
Medical gases are properly stored and handled
Medication pill boxes are in use
Medication pill boxes are not in use
Medications appear to be not taken as prescribed
Medications appear to be taken as prescribed
Medications are away from nightstand
Medications are not away from nightstand
Medications are not secure in bathroom
Medications are secure in bathroom
Medications list is displayed near telephone or on refrigerator door in clear view
Medications list is not displayed near telephone or on refrigerator door in clear view
Prescription medications are filled at the same pharmacy
Prescription medications are not filled at the same pharmacy
Prescription medications are not stored in original labeled containers
Prescription medications are stored in original labeled containers

Home - Safety

Carpeting has holes and snags
Carpeting is free of holes and snags
Cooling at client's home is adequate
Cooling at client's home is inadequate
Does not have adequate carbon monoxide detectors installed and/or are properly working
Does not participate in a check-in system or group
Does not use a cordless phone
Does not wear strong supportive shoes around the home
Door peepholes and deadbolt locks are not used
Door peepholes and deadbolt locks are used
Dryer lint trap is clean
Dryer lint trap is not clean
Firearms are not secure or stored away from ammunition
Firearms are secure and stored away from ammunition
Firearms do not have trigger-locks installed
Firearms have trigger-locks installed
Flashlights are not within easy access
Flashlights are within easy access
Flooring appears to be safe
Flooring does not appear to be safe
Grab bars on sliding doors, lanai or balcony are not secure
Grab bars on sliding doors, lanai or balcony are secure
Has adequate carbon monoxide detectors installed and/or are properly working
Has firearms or weapons in the home
Has no firearms or weapons in the home
Has storm shutters and/or window protection
Hazardous materials are not stored properly
Hazardous materials are stored properly
Lead-based paint is present
No lead-based paint is present
No safety issues or concern found at client's home
No telephone is in bathroom with easy access
Participates in a check-in system or group
Roofing appears to be adequate and in good condition

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Roofing appears to not be adequate or in good condition
Smoke and fire alerts are present or not in proper working order
Smoke, fire and carbon monoxide detectors are installed and are in proper working order
Stair railings are not safe and secure
Stairs and railings are safe and secure
Telephone is in bathroom with easy access
The heating at client's home is adequate
The heating at client's home is inadequate
The lighting at client's home is adequate
The lighting at client's home is inadequate
Unknown or not assessed
Uses a cordless phone with easy access
Wall hangings are not secure
Wall hangings are secure
Wears strong supportive shoes around the home
Window protection - Has no storm shutters and/or window protection

Home - Sanitation

Contaminated water was found at the home.
Living area is cluttered and / or soiled
No sanitation hazards were found in client's home
Sanitation problems were noticed or observed at the home
The water at client's home is not clean nor adequate
There are inadequate cooking facilities available at the home
There are insects and/or evidence of rodents in client's home
There are no toilet facilities available at the home
There is adequate sewage disposal at the home.
There is adequate water available
There is clean at adequate water at client's home
There is evidence of insects or rodents present at the home
There is inadequate running water at the home
There is inadequate sewage disposal at the home
There is no evidence of insects or rodents in client's home
There is no food refrigeration available at the home
There is no trash pickup scheduled at the home
There is only outdoor toileting facilities available at the home
There is scheduled trash pickup at the home
There is spoiled food in refrigerator at the home
Unknown or not assessed

Home - Security

Blinds and drapes are not drawn at night
Does not have monitored security and alarm system
Doors, sliders and windows are not secure
Doors, sliders and windows are secure
Draws blinds and drapes at night
Entrance lighting is not sufficient
Entrance lighting is sufficient
Has monitored security and alarm system
Light timing devices are in use inside and/or outside the home
Light timing devices are not in use inside and/or outside the home
Outside lighting is not sufficient
Outside lighting is sufficient

Home - Structural Barriers

Structural barriers in the Client's environment which can or do limit independent mobility.

No problems noted or observed

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There are barriers or obstructions in the home
There are narrow or obstructed doorways in the home
There are no barriers or obstructions at the home.
There are no narrow or obstructed doorways in the home
There are no stairs inside home which must be used
There are no stairs leading from inside to outside of the home
There are stairs inside the home which are used optionally
There are stairs leading from inside to outside of the home
Unknown or not assessed

Home - Vehicle

Keys are not properly labeled nor in plain view
Keys are properly labeled and in plain view
Vehicle is garaged and stored in secure area
Vehicle is in good condition and proper working order
Vehicle is not garaged or stored in secure area
Vehicle is not in good condition or proper working order

Closing Statement field

CareManager Pro support provides free training and setup assistance with a full year of unlimited telephone and email support per license as required included in your pre-paid low-cost Annual Support and Upgrade Subscription