

# CLIENT ASSESSMENT

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Assessment By Carol Pearl  
Assessment On 11/09/2009

John Doe  
4245 Maple Ave  
Your City, NY 11000

Client ID 1

Opening Statement field

### Assessment Module Overview

This sample displays just a few of the 90 pre-set assessment categories you can choose from included in **CareManager Pro**. Each category has Issues choices with Answer Wizards. Your assessment setup choices are easily customizable to edit / modify or add new categories or delete. You can add your own required or desired issues and answer wizards.

You simply select and load the desired Categories into your Client Assessment module. Then just a select issue, click (check box) edit your answer wizard, view and print a clear, easy to read Client Assessment Report. Like the one you're reading now. Complete your assessment in minutes. Later, using the integrated Care Plan module you quickly complete your Plan, Goals and Resolution date on any issue. Then you can print your Assessment combined with Plan of Care. All narrative fields have Spell-Check. No more typos. And you can import your logo to appear on the header of your report.

**CareManager Pro's** Assessment Module is user-friendly, easy to learn and master. One of many reasons why our software is the preferred choice of hundreds of professionals. Our no-obligation full-version trial runs for 30 days. Plenty of time to click away, explore and evaluate to make an informed purchase decision.

This sample below is of a Behavioral Assessment showing categories with all your "answer" choices. Only the choices you've "checked" for your client's assessment will appear on your report. You can also include other Category choices to this assessment.

### Behavioral Issues - Anxiety Level

When does the client experience anxiety?

- Client does not experience anxiety
- Client experiences anxiety all of the time
- Client experiences anxiety most of the time (i.e. daily)
- Client experiences anxiety some of the time (i.e. less than daily)
- No problems were noted or observed
- Unknown or not assessed

### Behavioral Issues - Behavior Problems Frequency

How frequently does client reportedly demonstrate significant behavioral problems; (e.g.) verbal disruption, physical aggression, wandering episodes, self abuse, etc.)?

- Client demonstrates behavioral issues at least daily
- Client demonstrates behavioral issues less than once a month

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- Client demonstrates behavioral issues once a month
- Client demonstrates behavioral issues several times a week
- Client demonstrates behavioral issues several times each month
- Client demonstrates no behavioral issues
- No problems were noted or observed
- Unknown or not assessed

Behavioral Issues - Behaviors Demonstrated

Indicate behaviors client currently demonstrates at least once a week (from observation or report)

- Client demonstrates delusions, hallucinations, paranoid ideations
- Client demonstrates disruptive, infantile, or socially inappropriate behavior
- Client demonstrates impaired decision-making, failure to perform usual ADLs or IADLs and inability to appropriately stop activities, jeopardizes safety through actions
- Client demonstrates memory deficit and failure to recognize familiar persons/places and inability to recall events of past 24 hours, significant memory loss so that supervision is required.
- Client demonstrates physical aggression: aggressive or combative to self and others; hits self, throws objects, punches, dangerous maneuvers with wheelchair
- Client demonstrates verbal disruption: yelling, threatening, excessive profanity, sexual references, etc.
- Client does not demonstrate any behavioral issues
- No problems were noted or observed
- Unknown or not assessed

Behavioral Issues - Behaviors Observed

Has client been observed with behaviors indicated?

- Client has been observed having sleep disturbances; e.g. inability to sleep throughout the night, early morning awakening, etc.
- Client has been observed to have an unwillingness to become more independent
- Client has been observed withdrawn from social interaction
- Client observed attempting suicide
- Client observed exhibiting agitation
- Client observed having crying spells
- No problems were noted or observed
- Unknown or not assessed

Behavioral Issues - Cognitive Functioning

What is the client's level of alertness, orientation, comprehension, concentration, and immediate memory for simple commands?

- Client exhibits normal cognitive functioning
- Client is alert / oriented, able to focus and shift attention, comprehends and recalls task direction independently
- Client is totally dependent due to coma, persistent vegetative state, or delirium
- Client requires assistance and some direction specific situation; e.g., on all tasks involving shifting of attention) or consistently requires low stimulus environment due to distractibility
- Client requires maximum assistance with cognitive functioning
- Client requires minimal assistance with cognitive functioning
- Client requires moderate assistance with cognitive functioning
- Client requires prompting (cueing, repetition, reminders) only under stressful or unfamiliar conditions
- Client requires total assistance with cognitive functioning
- No problems were noted or observed
- Unknown or not assessed

Behavioral Issues - Depressive Feelings

Have you observed or have been told that the client experiences depressive feelings as indicated?

- Client exhibits a preoccupation with death or a sense of doom

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Client exhibits a sense of isolation, loneliness or boredom  
Client exhibits normal behavior and does not have feelings of depression  
Client experiences a sense of failure or self reproach  
Client feels a sense of helplessness or dependency  
Client feels a sense of hopelessness  
Client has thoughts of suicide  
No problems were noted or observed  
Unknown or not assessed

Behavioral Issues - When confused

When is the client reported to be confused?

Client does not experience confusion upon awakening or at night  
Client exhibits normal behavior and no confusion  
Client experiences confusion in new or complex situations only  
Client experiences confusion upon awakening or at night only  
Client is non-responsive  
No problems were noted or observed  
Unknown or not assessed

Closing Statement field

**CareManager Pro** support provides free training and setup assistance with a full year of unlimited telephone and email support per license as required included in your pre-paid low-cost Annual Support and Upgrade Subscription